

Job Title: Finance Officer

Grade: 6

## **Our Vision**

We have a clear vision for Staffordshire - an innovative, ambitious and sustainable county, where everyone has the opportunity to prosper, be healthy and happy

#### **Our Outcomes**

We want everyone in Staffordshire to:

- Have access to more good jobs and share the benefit of economic growth
- · Live in thriving and sustainable communities
- Be healthier and more independent for longer

#### **Our Values**

Our People Strategy sets out what we all need to do to make Staffordshire County Council a great place to work, where people are supported to develop, the Strategy to ensure that the focus is on what is important to the organisation and the people it serves:

- Ambitious We are ambitious for our communities and citizens
- Courageous We recognise our challenges and are prepared to make courageous decisions
- Empowering We empower and support our people by giving them the opportunity to do their jobs well.

#### **About the Service**

ACFS support the delivery of the following Staffordshire County Council priorities:

- To offer support at times of crisis to help people maintain their independence
- That people know what to expect from care services, who is eligible and who will pay



 There are quality and affordable care services available to meet people's needs

Adult and Children's Financial Services (ACFS) are a pivotal part of the Adult and Children Social Care Pathways, responsible for facilitating and overseeing the payment to providers of Adult and Children's Social Care and for the collection of client contributions in accordance with Care Act 2014 and local policy. The amount of income and expenditure that is processed by ACFS is in excess of £100m net per annum and the service supports circa 10,000 citizens.

To enable the successful collection of income, ACFS is responsible for undertaking means tested Financial Assessments of adults who have an assessed eligible care need. This also applies to those who are seeking financial support to Adopt, Foster or provide Guardianship or other official support to a child. As part of this service clients can receive advice on Welfare and Benefit entitlements, to ensure they maximise their income and reducing the funding required from SCC.

ACFS contribute to the wider county council priorities and principles which are:

#### Priorities:

- Help Staffordshire's economy to grow and generate more good jobs
- Invest in infrastructure for growing communities
- Improve education and training so that life-long learning offers everyone the opportunity to succeed
- Inspire healthy, independent living
- Support more families and children to look after themselves, stay self and well

### Principles:

- Encourage residents and communities to help themselves and one another
- Our workforce will be ambitious for Staffordshire, and make a difference for our people
- Be digital, using technology and data to connect, inform and support our citizens
- Think climate change in all we do to limit our impact on the planet



## **Reporting Relationships**

Responsible to: ACFS Senior Finance Officer Responsible

for: ACFS Assistant Finance Officer

# **Key Accountabilities:**

- 1. Responsible for the accurate and timely processing of payments to Residential Care Homes, Home Care provider organisations or to Citizens (Clients) as Direct Payments.
- 2. Responsible for the completion of Direct Payment Audits, ensuring funds are spent in line with Council policy and to recover unused funds.
- 3. Responsible for the income collection process in the form of Client contributions from citizens paying towards the cost of their own Care, to recover overpayments or debt from Care Homes or Home Care providers.
- 4. Responsible for processing payments to Adults who are seeking to Adopt, Foster or otherwise provide Care to Children they have responsibility for.
- 5. Manage and develop Assistant Finance Officers to achieve their full potential in their role and the service objectives.
- 6. To follow business processes and procedures for the role and to interpret and enact all policy relating to the role, ensuring the service operates within corporate policy and procedural frameworks
- 7. To utilise and interrogate Business IT Applications to action provider payments and billing for client contributions
- 8. To conduct Annual Audits on customer accounts ensuring accurate payment and billing
- 9. To conduct final reconciliations and recover income as required.
- 10. To support the ACFS Senior Finance Officers in the investigation and response to complaints.



## **Professional Accountabilities:**

The post holder is required to contribute to the achievement of the Council objectives through:

## **Financial Management**

Personal accountability for delivering services efficiently, effectively, within budget and to implement any approved savings and investment allocated to the service.

## **People Management**

Engaging with People Management policies and processes

## **Equalities**

Ensuring that all work is completed with a commitment to equality and antidiscriminatory practice, as a minimum to standards required by legislation.

# **Climate Change**

Delivering energy conservation practices in line with the Council's climate change strategy.

# **Health and Safety**

Ensuring a work environment that protects people's health and safety and that promotes welfare, and which is in accordance with the Council's Health & Safety policy.

## Safeguarding

Commitment to safeguarding and promoting the welfare of vulnerable groups.

The content of this Job Description and Person Specification will be reviewed on a regular basis.



# **Person Specification**

A = Assessed at Application I = Assessed at Interview T = Assessed through Test

| Minimum<br>Criteria for<br>Disability   | Criteria   | Measured by                   |
|---|--|-------------------------------|
| Confident<br>Scheme*  |  |                               |
| □ Ø disability □ □ confident  EMPLOYER  | Qualifications  NVQ Level III or equivalent in a relevant discipline (financial or supervisory)  | A/I                           |
| disability confident disability confident makes   | <ul> <li>Knowledge and Experience</li> <li>Demonstrable local government or other public-sector experience</li> <li>Experience of working in a financial environment</li> </ul>  | A/I<br>A/I                    |
|   | <ul> <li>Knowledge of accounting practices</li> <li>Demonstrable experience of working in an administrative or finance function</li> </ul>   | A/I<br>A/I                    |
| disability  disability  disability  confident  confident  disability  confident  confident  confident  confident  confident | <ul> <li>Good knowledge and experience of using Microsoft Office applications</li> <li>Good knowledge and experience using Financial IT applications</li> <li>Good knowledge and experience using Social Care IT Applications</li> <li>Experience of mentoring/supporting colleagues</li> <li>Experience of supervising and training staff</li> <li>An understanding of how charges for Care are calculated in accordance with the Care Act 2014.</li> </ul> | A/I<br>A/I<br>A/I<br>A/I<br>I |
| disability confident EMPLOYER   | <ul> <li>Skills</li> <li>Ability to create and use spread sheets, word processing documents, financial systems and e-mail</li> <li>Good written and oral communication skills at all levels – this post will involve liaison with team management, fieldwork staff, colleagues in the department, wider colleagues in Staffordshire County Council where</li> </ul>  | A/I<br>A/I                    |
|   | required and members of the public.  • Good time management skills with an ability to work under pressure to meet deadlines and on own initiative.   | A/I                           |
| disability Confident EMPLOYER   | <ul> <li>Ability to empathise and see things from other colleague's perspectives</li> <li>Excellent interpersonal skills with the ability to develop effective working relationships and promote excellent customer care.</li> </ul>   | I<br>A/I                      |
|   | <ul> <li>Ability to produce accurate and quality-controlled work</li> <li>Flexible, 'can do' approach – demonstrating ability to respond positively to changes in allocation of work at short notice to set deadlines.</li> </ul>  | A/I<br>I                      |



This post is designated as a casual car user

If a disabled person meets the criteria indicated by the Disability Confident scheme symbol and provides evidence of this on their application form, they will be guaranteed an interview.

We are proud to display the Disability Confidence Symbol, which is a recognition given by Job centre plus to employers who agree to meet specific requirements regarding the recruitment, employment, retention, and career development of disabled people.

If you need a copy of this information in large print, Braille, another language, on cassette or disc, please ask us by contacting the Talent and Resourcing team on **01785 278300**